

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

01/10/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,723.03	(0.1)	17.5	23.1	20.9	3.6	2.9	1.76%
MSCI Emerging Markets Index	1,170.85	(0.3)	14.4	16.2	15.2	1.9	1.7	2.48%
MSCI FM FRONTIER MARKETS	541.36	(0.1)	6.8	12.1	12.8	1.0	1.7	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	547.93	(0.4)	3.2	10.3	14.2	1.6	1.7	4.27%
Muscat Stock Exchange MSX 30 Index	4,696.46	(0.3)	4.0	12.1	12.2	0.9	0.8	5.33%
Tadawul All Share Index	12,253.54	0.2	2.4	20.3	22.3	2.4	2.3	3.64%
Dubai Financial Market General Index	4,477.27	(0.6)	10.3	8.7	11.3	1.4	1.1	5.40%
FTSE ADX GENERAL INDEX	9,405.66	(0.2)	(1.8)	17.1	21.3	2.7	2.2	2.09%
Qatar Exchange Index	10,629.88	0.1	(1.9)	11.8	14.4	1.4	1.5	3.99%
Bahrain Bourse All Share Index	2,008.59	(0.2)	1.9	7.9	11.2	0.7	0.9	3.63%
Boursa Kuwait All Share Price Return Ir	7,156.71	0.3	5.0	19.0	20.4	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	620.84	0.2	17.4	18.1	17.0	2.0	1.7	2.43%
MSCI AC Asia Ex. Japan Index	762.36	0.0	18.8	17.6	16.8	1.9	1.7	0.00%
Nikkei 225	38,651.97	1.9	15.5	23.2	25.5	2.0	1.9	1.73%
S&P/ASX 200	8,208.93	(0.7)	8.1	21.1	19.2	2.4	2.2	3.56%
Hang Seng Index	21,133.68	2.4	24.0	11.3	11.0	1.2	1.1	3.78%
NSE Nifty 50 Index	25,796.90	(0.1)	18.7	25.2	24.8	4.2	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.15	(0.9)	9.0	15.8	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	126.99	(2.1)	8.2	7.4	7.1	1.2	1.0	4.31%
FTSE 100 Index	8,266.35	0.4	6.9	14.6	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Inc	19,273.78	(0.3)	15.1	16.1	15.6	1.7	1.6	2.86%
CAC 40	7,593.82	(0.5)	0.7	14.1	16.5	1.9	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,696.70	0.4	20.1	26.3	23.3	4.9	4.0	1.34%
S&P 500 INDEX	5,715.65	(0.8)	19.8	26.3	23.2	5.1	4.2	1.29%
Dow Jones Industrial Average	42,092.01	(0.6)	11.7	23.0	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	17,969.93	(1.2)	19.7	40.8	38.4	6.9	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	532.88	0.0	-0.5	-35%	133%
Gold Spot \$/Oz	2,668.44	1.3	29.3	0%	154%
BRENT CRUDE FUTR Dec24	73.48	2.5	-2.0	-16%	60%
Generic 1st'OQA' Future	71.64	0.3	-6.1	-43%	288%
LME COPPER 3MO (\$)	9,829.00	-1.5	14.8	-10%	127%
SILVER SPOT \$/OZ	31.80	2.1	33.6	-1%	165%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,696.46							
Change	-13.85	-0.29%						
Previous Close	4,710.31		Financial Sector	7,720.98	7,726.18	-0.07%	-0.07%	4.44%
Open	4,707.06		Industry Sector	5,645.42	5,686.68	-0.73%	-0.73%	3.11%
Day's High	4,707.75		Services Sector	1,817.56	1,831.46	-0.76%	-0.76%	16.10%
Day's Low	4,694.99		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.04%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA DESALINATION	0.129	3.20%	SMN POWER HOLDING	0.313	-3.40%	OMAN CEMENT	0.387	0.12
MUSCAT THREAD MILLS	0.126	1.61%	RENAISSANCE SERVICES	0.390	-2.99%	Liva Conv.Bonds_24	0.070	0.12
OMAN REIT FUND	0.065	1.56%	JABAL REIF	0.101	-2.89%	SHELL OMAN MARK	0.725	0.12
AL SUWADI POWER	0.077	1.32%	AL ANWAR CERAMIC	0.169	-2.87%	OMINVEST BONDS 2	0.086	0.13
SOHAR INTERNATIONAL BANK	0.138	0.73%	VOLTAMP ENERGY	0.350	-2.78%	OMAN FLOUR MILLS	0.489	0.17

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,253.54		Tadawul Banks	11,736.13	11,681.92	0.46%	-2.39%	0.46%
Change	27.44	0.22%	Tadawul Energy	5,162.94	5,143.08	0.39%	-1.29%	0.39%
Previous Close	12,226.10		Tadawul Utilities	16,150.83	16,402.62	-1.54%	-0.20%	-1.54%
Open	12,226.10		Tadawul Telecom	8,236.78	8,206.93	0.36%	-0.66%	0.36%
Day's High	12,279.94		Tadawul Insurance	10,587.38	10,527.21	0.57%	-3.04%	0.57%
Day's Low	12,216.96		Tadawul Retailing	8,112.44	8,114.03	-0.02%	-1.25%	-0.02%
YTD Change	2.39%		Tadawul Food & Beverages	6,059.02	6,035.85	0.38%	-3.80%	0.38%
Volume Mn	1,058,178.56		Tadawul Media	34,279.91	34,056.31	0.66%	1.41%	0.66%
Value Traded Mn	8,742.96		Tadawul Materials	5,950.14	5,926.99	0.39%	1.68%	0.39%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	13,370.55	13,257.26	0.85%	-0.86%	0.85%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.24	9.09%	WATANI IRON STEEL CO	2.15	-3.59%	AL-BAHA DEVELOPMI	0.24	319571.70
NATIONAL BUILDING AND MARKET	228	8.57%	SALAMA COOPERATIVE INSURANCE	27.15	-3.55%	TOURISM ENTERPRIS	1.00	94339.12
FESH FASH SNACK FOOD PROD CO	11.3	8.03%	ASTRA INDUSTRIAL GROUP	162.80	-3.10%	ANAAM INTERNATIO	1.22	62041.70
MIDDLE EAST SPECIALIZED CABL	41.5	7.79%	UNITED INTERNATIONAL TRANSP	84.60	-2.98%	BATIC INVESTMENTS	3.98	16463.85
CHUBB ARABIA COOPERATIVE INS	45.25	7.61%	SAUDI VITRIFIED CLAY PIPE CO	42.80	-2.95%	ARAB SEA INFORMAT	7.64	10310.93

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,477.27							
Change	-26.21	-0.58%						
Previous Close	4,503.48		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,503.48		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,503.48		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,456.43		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.10		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	101,718.59		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	320.19		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	24.15	15.00%	AMANAT HOLDINGS PJSC	1.15	-3.36%	DRAKE & SCULL INTEI	0.38	39,868.92
SHUAA CAPITAL PSC	0.193	1.58%	DUBAI ELECTRICITY & WATER AU	2.5	-1.96%	DUBAI FINANCIAL M/	1.33	15,906.14
DUBAI FINANCIAL MARKET PJSC	1.33	1.53%	COMMERCIAL BANK OF DUBAI	6.53	-1.95%	UNION PROPERTIES F	0.36	8,883.62
UNION PROPERTIES PJSC	0.358	1.42%	EMAAR DEVELOPMENT PJSC	8.58	-1.72%	EMAAR PROPERTIES I	8.61	8,705.92
ISLAMIC ARAB INSURANCE COM	0.375	1.35%	EMAAR PROPERTIES PJSC	8.61	-1.26%	DUBAI ELECTRICITY &	2.50	8,679.40

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,405.66							
Change	-19.83	-0.21%						
Previous Close	9,425.49		Financial	16,594.73	16,592.07	0.02%	-0.69%	0.02%
Open	9,425.49		Telecommunication	4,551.94	4,566.68	-0.32%	-1.72%	-0.32%
			Consumer Services	16,095.32	16,097.61	-0.01%	0.72%	-0.01%
Day's High	9,437.57		Basic Material	4,741.65	4,746.86	-0.11%	-0.11%	-0.11%
Day's Low	9,381.54		Industrials	2,667.36	2,648.26	0.72%	-0.19%	0.72%
YTD Change	-1.80%		Utilities	11,521.73	12,713.63	-9.37%	0.35%	-9.37%
			Energy	2,095.03	2,098.26	-0.15%	-0.87%	-0.15%
Volume Mn	386,462.52		Health Care	2,539.66	2,577.24	-1.46%	-0.91%	-1.46%
Value Traded Mn	1,423.37		Real Estate	11,136.40	11,072.29	0.58%	-1.21%	0.58%
Traded / Listed Stocks	74	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.435	9.30%	ABU DHABI NATIONAL ENERGY CO	2.9	-9.38%	MULTIPLY GROUP	2.47	94122.25
HAYAH INSURANCE CO PJSC	1.3	7.44%	ABU DHABI SHIP BUILDING CO	3.87	-2.03%	RAK PROPERTIES	1.24	72126.94
EMSTEEL BUILDING MATERIALS	1.36	6.25%	GHITHA HOLDING PJSC	27.76	-1.98%	APEX INVESTMENT CI	4.09	28214.22
MULTIPLY GROUP	2.47	4.66%	GULF PHARMACEUTICAL IND PSC	0.857	-1.15%	EMSTEEL BUILDING N	1.36	21157.06
RAK PROPERTIES	1.24	4.20%	GULF CEMENT CO	0.495	-1.00%	ESHRAQ INVESTMEN	0.29	18028.23

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,629.88							
Change	15.79	0.15%						
Previous Close	10614.09		<b>Total Return</b>	24,241.70	24,205.70	0.15%	0.46%	0.15%
Open	10614.09		<b>Rayan Islamic</b>	4,948.92	4,939.93	0.18%	0.41%	0.18%
Day's High	10679.45		<b>All Share</b>	3,791.25	3,785.30	0.16%	0.47%	0.16%
Day's Low	10592.25		<b>Banks &amp; Finance</b>	4,701.02	4,695.34	0.12%	0.82%	0.12%
YTD Change	-0.01853539		<b>Industrials</b>	4,252.49	4,251.48	0.02%	-0.12%	0.02%
Volume Mn	195.369		<b>Transportation</b>	5,385.75	5,363.05	0.42%	-0.08%	0.42%
Value Traded Mn	433.5696		<b>Real Estate</b>	1,632.07	1,624.37	0.47%	-0.92%	0.47%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,428.55	2,428.88	-0.01%	0.79%	-0.01%
			<b>Telecommunications</b>	1,838.72	1,830.29	0.46%	1.22%	0.46%
			<b>Consumer Goods</b>	7,855.37	7,838.32	0.22%	0.35%	0.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	3.74	7.69%	EZDAN HOLDING GROUP	0.91	-1.72%	EZDAN HOLDING GR	0.91	59126.85
BALADNA	1.39	2.21%	MANNAI CORPORATION QPSC	4.02	-1.57%	BALADNA	1.39	14621.39
DOHA BANK QPSC	1.74	1.99%	DLALA HOLDING	1.22	-1.54%	MAZAYA REAL ESTAT	0.64	12435.76
LESHA BANK LLC	1.41	1.81%	AL FALEH EDUCATION HOLDING	0.84	-1.53%	QATAR ALUMINIUM A	1.31	9578.42
BARWA REAL ESTATE CO	2.90	1.65%	QLM LIFE & MEDICAL INSURANCE	2.15	-1.42%	SALAM INTERNATION	0.71	9093.84

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,008.59							
Change	-4.18	-0.21%						
Previous Close	2,012.77		<b>MSCI Bahrain</b>	162.11	162.40	-0.18%	-0.29%	0.00%
Open	2,012.77		<b>MSCI Bahrain Domestic Islamic</b>	63.49	63.73	-0.38%	-0.46%	-0.01%
Day's High	2012.770		<b>MSCI Bahrain Net TR USD</b>	442.64	443.96	-0.30%	-0.30%	0.00%
Day's Low	2007.850							
YTD Change	1.88%							
Volume Mn	550.42							
Value Traded Mn	0.149							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.34	0.59%	ESTERAD INVESTMENT CO B.S.C.	0.26	-1.53%	ZAIN BAHRAIN BSCC	0.11	330.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.81%	ARAB BANKING CORP	0.35	221.50
-	-	-	ALUMINIUM BAHRAIN BSC	1.26	-0.24%	GFH FINANCIAL GRO	0.34	100.00
-	-	-	BBK BSC	0.50	-0.20%	ALUMINIUM BAHRAI	1.26	30.00
-	-	-	-	-	-	SEEF PROPERTIES	0.12	22.50

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,156.71							
Change	20.43	0.29%						
Previous Close	7,136.28		<b>Industrials</b>	727.91	725.58	0.32%	0.32%	-19.82%
Open	7,135.31		<b>Banks</b>	1,755.15	1,753.15	0.11%	0.11%	6.54%
			<b>Consumer Service</b>	1,021.31	1,003.84	1.74%	1.74%	55.08%
			<b>Technology</b>	1,447.72	1,447.72	0.00%	0.00%	150.31%
Day's High	7,156.82		<b>Real Estate</b>	1,390.39	1,375.62	1.07%	1.07%	14.63%
Day's Low	7,129.96		<b>Financial Services</b>	1,419.16	1,410.64	0.60%	0.60%	17.07%
YTD Change	4.98%		<b>Telecom</b>	1,030.00	1,028.11	0.18%	0.18%	-6.80%
			<b>Health Care</b>	470.69	470.69	0.00%	0.00%	-2.38%
Volume Mn	0.49		<b>Insurance</b>	2,082.14	2,083.72	-0.08%	-0.08%	-9.19%
Value Traded Mn	77.63		<b>Basic Materials</b>	808.25	807.27	0.12%	0.12%	8.35%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT BUSINESS TOWN REAL ES	116.00	14.85%	KUWAIT NATIONAL CINEMA CO	1210.00	-6.13%	MANAZEL HOLDING	48.70	40950.14
FIRST TAKAFUL INSURANCE CO	204.00	9.68%	HAYAT COMMUNICATIONS	74.20	-6.08%	KUWAIT BUSINESS TC	116.00	32746.28
NATIONAL INTERNATIONAL CO	168.00	7.69%	NATIONAL CLEANING COMPANY	48.00	-4.95%	WARBA CAPITAL HOL	160.00	28337.83
UNITED REAL ESTATE COMPANY	90.10	7.26%	KUWAIT REINSURANCE CO KSC	349.00	-4.90%	ACICO INDUSTRIES CI	99.30	24661.88
IFA HOTELS & RESORTS CO. K.S	1500.00	7.14%	SOOR FUEL MARKETING CO KSC	139.00	-4.14%	SECURITIES HOUSE/T	69.90	21421.97

Source: FSC